

**INTRODUCTION**

The nature of capital projects necessitate planning for not only infrastructure needs, but for the operational and regulatory requirements of the infrastructure as well. Oracle Primavera Prime Capital Plan Management is a cloud based solution for long range capital planning. It helps capital planners, executives, key stakeholders and project personnel collaboratively decide on the best investment strategy and arrive at an optimal plan to spread capital costs over multiple years in line with corporate goals.



Oracle Primavera Prime Capital Plan Management is an integrated, 100% cloud solution built on Oracle Red Stack technology. The product platform is mobile ready, offers embedded analytics on the cloud and has built in workflows for long range capital planning.

OVERVIEW

- ▶ Cloud based Multi-year long range capital planning
- ▶ Scenario Modeling to evaluate project choices through different lenses
- ▶ Top-Down and Bottom-Up Planning
- ▶ Manage project schedules and budgets
- ▶ Annual Budget Planning and Rolling Forecast support
- ▶ Faster agreement on project budgets during planning via inbuilt collaboration in real time using cloud capabilities
- ▶ Prioritize investments to maximize return
- ▶ Easy deployment and revision of approved capital plans
- ▶ In-depth monitoring of approved Capital Plans through analytical Scorecards and Spending Views

FEATURES & BENEFITS

► Multi Year Capital Planning

Oracle Primavera Prime Capital Plan Management provides a comprehensive long range Planning tool for Capital Planners, Key stakeholders. It helps project personnel to determine which projects to undertake during a planning cycle, propose and approve, budgets and schedules across projects, monitor the plan performance, and take corrective action when necessary.

- **Plan** In the Planning phase, projects are submitted either as project proposals and routed through configured workflows or submitted as active projects. Depending on your capital planning needs, organizations can setup capital portfolios and plans using configurable time horizons. Organization wide KPIs and prioritization metrics are also identified and setup at this stage. Key Budgeting decisions are also made as part of this phase during which users can collaboratively, estimate project costs and define multi-year capital budgets for the projects real time on the cloud.
- **Select** Projects are objectively analyzed using sophisticated scenario modeling tools that enable you to view the same set of projects through different lenses to find the proper balance in your capital project portfolios in order to make the best investments that will maximize returns and minimize risk.
- **Execute** Seamless integration with Primavera P6 Enterprise Project Portfolio Management is provided to manage capital project execution.
- **Monitor** The capital plan is monitored through performance scorecards and off track projects are flagged for further review. You can review spending over time to identify variances from the approved capital plan as well as make needed adjustments to account for changes in the business environment. Waterline Advanced waterline capabilities using advanced linear programming optimization for project selection process in real time.

► Beyond the Basics: What If Scenarios

Oracle Primavera Prime Capital Plan Management provides extensive what-if scenario modeling tools to evaluate and arrive at a balanced capital plan catered to your business needs and risk appetites.

- Evaluate project choices in Budget Planning and Analysis views that facilitate easy and informed project selection.
- Easily accommodate mandated projects irrespective of the portfolio selection criteria, mimicking dynamic business environments which can't always be constrained by rules.
- Take project dependencies into account when selecting projects to ensure that you also select any necessary projects that a capital project depends on.
- Scenario Comparison allows users to easily compare key financial information and KPIs side-by-side for each scenario.

► Contingency Planning with Easy Monitoring

Oracle Primavera Prime Capital Plan Management makes contingency planning easy by simplifying the task of monitoring a Capital Plan to track performance and review variances with zero client side installation with the following features:

- Dashboard to monitor my tasks
- Analyze capital plan performance to identify deviations from the approved plan
- Review capital plan reports
- Make adjustments to the capital plan

► **Inbuilt Collaboration and Workflow Support**

Oracle Primavera Prime Capital Plan Management provides inbuilt collaboration during budget negotiation cycles for easy real time communication making it easy to track decision making.

- Review scenarios with other planners, key stakeholders and executives using review workflows and use discussions to collect feedback
- Share and approve scenarios with optional purpose built workflows
- Planners and project managers collaborate via discussions to negotiate project budgets

► **Easy tracking of History via Snapshots**

Capturing decision dates and approved plans are a breeze with Prime Capital Plan Management's Snapshot feature which supports:

- Automatic Snapshot support on approved plans
- User initiated snapshots of Project Costing views to capture point in time budget and forecast decisions.

► **Mobile Interface**

Native, purpose built mobile application provides users with a rich, targeted user interface and experience. Device specific capabilities such as camera, offline, and notifications can be leveraged to address various business needs. Functional capabilities are built to support planners to view plan details, scorecards and spending guidance of capital plans. User interface allows planners and stakeholders to have information available at their fingertips.

RELATED PRODUCTS

- Primavera P6 EPPM
- Oracle Instantis EnterpriseTrack
- Primavera Unifier
- Primavera Analytics
- Primavera Risk Analysis

RELATED SERVICES

- Oracle Primavera Training
- Application Consultancy
- Integration Consultancy
- Health Checks

FIND OUT MORE

Contact one of our expert advisors today for more information or a product demo

UK Office

+44 (0)20 8326 5760
info@milestoneuk.com
www.milestoneuk.com

South Africa Office

+27 (0)11-655-7117
info@milestonesa.co.za
www.milestonesa.co.za